



## "Health Care Technological Innovation - From Idea to Commercialization" The 13<sup>th</sup> Course

An Executive Program for Biotechnology, Medical Device and Health IT Entrepreneurs and Managers Offered by: The Coller School of Business, Tel Aviv University Lahav Executive Education

## And In collaboration with

Israel Advanced Technology Industries Organization (IATI)

December 8<sup>th</sup>-11<sup>th</sup>, 2019 - Sunday through Wednesday, Tel Aviv, Israel

**Program Directors:** 

## Dr. Benny Zeevi

**Program Founder** Managing General Partner **Tel-Aviv Venture Partners** 

## Robert Goldberg, Ph.D. Vice President

CEO Thrive HealthRx, LLC

Mike Berman

Medical Device Investor/Entrepreneur The Center for Medicine in the Public Interest Past President of the Cardiology Business of Boston Scientific

	Day One: Sunday, December 8th, 2019
	Day's Theme: The Creative Process and Technology Assessment
8:30AM-9:00AM	Registration/Administrative Continental Breakfast
9:00AM – 9:30AM	Welcome and Opening Remarks by Course Directors:
	Introduction to Program Structure and review of required assignments
	Benny Zeevi, M.D. Managing General Partner, Tel Aviv Venture Partners
9:30AM – 10:15AM	Session 1: Keynote Lecture- The New "Kids" on the Block: Microbiome -Case study, what can we learn?
	Mike Berman, medical device investor/entrepreneur, past President of the Cardiology business of Boston Scientific
10:15AM – 11:15AM	Session 2: The Persuasive Pitch, Part 1: Introduction of course participants
	Barry Katz, Founder and CEO, Barry Katz Communicating Success
	Mike Berman, Medical device Investor/Entrepreneur, Past President Cardiology Business, Boston Scientific Benny Zeevi, M.D. Managing General Partner, Tel Aviv Venture Partners
	In order to give participants a chance to learn more about their colleagues in the course, and as the first
	part of our focus on presentations, we are asking each participant to prepare and deliver a 3 minute presentation, using 4-5 power point slides, to introduce himself and his/her company to the group
11:15AM-11:45AM	Coffee Break
11:45AM-1:30PM	Session 3: The Persuasive Pitch, Part 2: Introduction of course participants
1:30PM – 2:30PM	Networking Lunch

2:30PM-3:20PM	Session 4: Project, Product or Company? Assessment and Qualification of Technologies as a Basis for a
	Startup
	Healthcare (Medicine) must actively adopt Innovation in its teaching and culture, rather than letting it occur
	passively. Innovation is needed to overcome the many unmet needs that exist in Healthcare (Medicine) today
	The successful translation of discoveries from the lab to the market is the greatest challenge facing an entrepreneur. Many companies are formed on technologies emanating from university laboratories and spinouts from major corporations as well as new ideas originating by life science companies' ventures. One must define what is the objective vs. what is possible in the healthcare market. Many healthcare innovations fall because they neither integrate with existing clinical practice nor are successful in creating new ones. This session will provide tools and a contextual framework as to how technologies can be assessed by founders, corporations and VCs so that they can
	orient and characterize their business for capitalization and partnering.
	Moderator: Benny Zeevi, M.D. Managing General Partner, Tel Aviv Venture Partners
3:20PM-4:30PM	Session 5: Market Analysis and Competitive Analysis - Essentials of Marketing in life Sciences Companies
	This session will focus on Market analysis, Clinical state of the art and product positioning: assessment of
	different applications for the same product (choosing the right application from commercial point of view),
	Determination of subgroup of patients most appropriate for the product, Competitive analysis, Importance
	of opinion leaders, patients groups, patients organization and Selling strategy: To build mutually satisfying
	long-term relationships with key customers in order to acquire and retain their business.
	Competitive analysis product differentiation linked to improvements in efficiency and effectiveness – can
	help potential customers' better grasp the implication of economic value for their own businesses.
	Economic value to the customer analyses are calculated as cost savings, improvements in long-term client
	retention, decreased speed in client acquisition, increased average revenue/customer, and revenue
	associated with the opportunity/ability to establish entry barriers. Often times, making these explicit links
	from the market and competitive data can lead to powerful insights as to the value of the offering to the
	customer, and help make a transformative difference in outcome.
	Moderator: Benny Zeevi, M.D. Managing General Partner, Tel Aviv Venture Partners
4:30PM-4:45PM	Coffee Break
4:45PM-5:45PM	Session 6: Keynote Lecture: Naturalistic Measurement with Digital Technology and the Convergence of
	Clinical Trials and the Real World
	Dr. Dan Karlin, CEO of HealthMode.co
5:45PM	End of the day

	Day Two: Monday, December 9 <sup>th</sup> , 2019
Day's Theme: Strategy and Execution	
8:30AM-9:00AM	Continental Breakfast
9:00AM-10:00AM	Session 7: Incorporating Reimbursement in the Company Development Strategy
	Moderator: Bob Goldberg Ph.D., Vice President, The Center for Medicine in the Public Interest
	Stuart Kurlander, Healthcare and Life Sciences Partner at Latham & Watkins LLP
	Mike Berman, medical device investor/entrepreneur, past President of the Cardiology business of Boston Scientific
10:00AM-10:50AM	Session 8: The Persuasive Pitch, Part 2: Presenting Your Idea—and Yourself—With Purpose, Clarity, and Power
	On the path from 'idea to commercialization' you will need to communicate persuasively about your
	product, your company, and yourself to a wide range of audiences—investors, regulators, partners,
	customers, and your own team. During this session we will focus on one of the most common—and,
	perhaps surprisingly, often one of the more difficult-types of presentations that entrepreneurs must
	deliver: the short introduction.
	Barry Katz, Founder and CEO, Barry Katz Communicating Success
10:50AM-11:30AM	Session 9: Keynote Lecture- My Path Through Medicine, Engineering & Innovation
	Prof. Elazer Edelman, Institute for Medical Engineering and Science, MIT, Cambridge, USA
11:30AM-2:00PM	Session 10: Capitalization of a life science Venture –Value inflection Points, Milestones and Capital
	Requirements, Alternative financing, Terms etc.
	Financing a life science venture is challenging. When meeting with investors and prospective strategic
	partners, entrepreneurs will often hear questions that ask: Where are you in the value chain?" How does
	your business model reflect this?" "How do you describe your milestones and how are you managing
	towards them?" How do your milestones tie-in with your value inflection points?" This session will consist
	of a brief overview of typical value inflection points for each type of product, classical and alternative ways of financing, terms of financing rounds and more.

	Brian Hopkins, Special Counsel, Cooley LLP
3:40PM- 4:40PM	<ul> <li>Session 12: Intellectual Capital Management</li> <li>The goal of the session is to provide information and insight into the specific issues confronting</li> <li>investigators, entrepreneurs, investors and their patent attorneys. The session will address the formation of</li> <li>specific IP strategy and execution and using intellectual capital for competitive advantage. Content includes</li> <li>major issues confronting companies with US and filings in other jurisdictions related to biotechnology, e.g.,</li> <li>patent ownership, non-obviousness rulings, the scope of what can be patented. A VC will also provide an</li> <li>investor viewpoint.</li> </ul>
2:40PM- 3:40PM	Session 11: Panel Discussion: Fundamental Challenges of Fund Raising - Fundamental Challenges of Fund Raising: How to get funding within Israel? When can we can get funding from global VCs, who is investing now and who is not and why? Moderator: Mike Berman, Medical device Investor/Entrepreneur, Past President Cardiology Business, Boston Scientific Andrew M. Weiss, President & CEO ReCor Medical Dr. Morris Laster, Managing Partner, OurCrowd Allen Kamer, Managing Partner, OurCrowd Qure
2:00PM-2:40PM	<ul> <li>Moderator: Benny Zeevi, M.D. Managing General Partner, Tel Aviv Venture Partners</li> <li>Andrew M. Weiss, President &amp; CEO ReCor Medical</li> <li>Dr. Ayal Shenhav, Head of Hi-Tech &amp; Investment Funds Department, Gross, Kleinhendler, Hodak, Halevy, Greenberg, Shenhav &amp; Co.</li> <li>Dr. Ora Dar, Venture Consultant in Biotechnology and Biomedicine. Former head of the Life Sciences sector at Israel Innovation Authority</li> <li>Dr. Morris Laster, Managing Partner, OurCrowd</li> <li>Allen Kamer, Managing Partner, OurCrowd Qure - From Start to Finish – Everything Entrepreneurs Need to Know to Get Your Idea Funded All the Way Through Exit</li> <li>Networking Luncheon</li> </ul>

5:00PM-6:00PM	Session 13: The Medical Device Industry in 2019: New Imperatives
	David Cassak and Stephen Levin, Managing Partners, Innovation In Medtech, LLC, Editors-in-Chief, The
	MedTech Strategist
6:00PM-7:00PM	Session 14: Navigating the Chinese Market
	Gil Kerbs, Former Business Director, China Value Segment, Medtronic
7:00PM	Drive to opening dinner at the "Duplex" (1 Ha'Etzel st. Herzliya Pituah, 2 <sup>nd</sup> floor)
7:30PM	Opening Dinner for Faculty, Participants and life sciences executives
	At the "Duplex"
	Lecture by Maya Magnat - "What can technology tell us about Intimacy"

Day Three: Tuesday, December 10 <sup>th</sup> , 2019 Day's Theme: Bringing the product to the market	
9:00AM-10:20AM	Session 15: Keynote Lecture- Lessons Learned from the Development of TAVI Stanton Rowe, Founder & CEO NTX Biomedical
10:20AM -10:45AM	Coffee break
10:45AM-12:00AM	<ul> <li>Session 16: Lessons learned from our experience: A panel of life science CEOs and Entrepreneurs         In this session we will have several Israeli and US CEOs in life sciences sharing their experience.         Specifically addressing issues: Building a management team, financing, collaborations, dealing with the             board, working with cross-border teams and more         Moderator: Benny Zeevi, M.D. Managing General Partner, Tel Aviv Venture Partners         Andrew M. Weiss, President &amp; CEO ReCor Medical         Yael Margolin, President, Gamida Cell         Dr. Asher Holzer</li></ul>
12:00AM-13:40PM	Session 17: Biotechnology and Medical device Regulatory Planning, Clinical Development and the Implications for Strategy and Financing: From Proof of Concept to Marketing Success. Designing and conducting clinical trialsThis session provides an abbreviated view of the overall process and specific insight into planning for FDA regulations in light of strategy, financial needs, and the concerns of prospective partners and investors. Entrepreneurs need to understand that there is an increasing need to perform clinical studies to support medical device safety and performance claims. They also need to have a basic understanding of the activities, resources and costs associated with the design and conduct of clinical studies. The failure to 

	<ul> <li>need for device clinical study data; key activities, resource needs and costs; and planning for the successful design and conduct of medical device clinical studies for acceptance in the United States and Europe, even when these studies are conducted outside of these regulatory jurisdictions.</li> <li>Faculty:</li> <li>Susan Alpert, PhD, MD, Principal, SFA Consulting LLC, Former Senior Vice President, Chief Regulatory Officer of Medtronic, Former Director, Office of Device Evaluation, CDRH at the FDA</li> <li>Andrew M. Weiss, President &amp; CEO ReCor Medical – Clinical &amp; Pre-Clinical evidence to support a medical device company, Trial Strategy and Conducting Multi-site Clinical Trials</li> </ul>
13:40PM-2:40PM	Networking Luncheon
2:40PM-4:30PM	<ul> <li>Session 18: Biopharmaceutical and Medical Device Licensing, Partnering and Strategic Alliances</li> <li>Major practical issues in formulation of partnering goals and managing different types of strategic</li> <li>alliances, preparation for positioning for partnering, identifying and qualifying prospective partners,</li> <li>making the approach, negotiation, closing the deal, with special emphasis on how to design alliances and</li> <li>avoid many potential problems and complications in managing these relationship.</li> <li>Moderator: Benny Zeevi, M.D. Managing General Partner, Tel Aviv Venture Partners</li> <li>Orli Gal, Partner, Herzog, Fox &amp; Neeman</li> </ul>
4:30PM – 4:50PM	Coffee Break
4:50PM – 6:00PM	Session 19: "Israel entity vs. US entity-what you need to know for financial and tax implications" John Lieberman, Perelson Weiner LLP
6:00PM	End of the day

Day Four: Wednesday, December 11 <sup>th</sup> , 2019 Day's Theme- Health Care IT\Digital Health	
9:00AM-10:15AM	Session 20: The Opportunities and Challenges of Digital Health
	Benny Zeevi, M.D. Managing General Partner, Tel Aviv Venture Partners -
10:15AM-11:30AM	Session 21: Healthcare IT and Digital Health- Part I
	<ul> <li>Healthcare IT and Digital health, with all its subsectors, is reimaging the way we consume and deliver healthcare. It enables health and wellness to be delivered through mass personalization anywhere and anytime in a predictive, personalized, participatory and preventive ways. For vast adoption, digital health technologies have to prove value, meaning a better outcome in a cost effective way.</li> <li>Israel as the start-up nation and leading innovation hub in information, communication, mobile and cyber technologies, with almost 30 years of expertize in implementing health IT, EHR, health information exchange, business analytics in its healthcare system, with more than 450 active start-ups and companies in a variety of digital health related fields, can be a leading global innovation hub for digital health. Digital health technologies are facilitating fundamental shifts in healthcare; cultural and behavioral changes from all healthcare stakeholders, enhancing outcomes and quality of care and eventually will band the cost curve.</li> <li>The potential applications of HCIT technologies and digital health, it's role in global health, new business models, the use of social media by pharma and medical device companies as well as by healthcare providers and insurance companies and regulatory issues will be discussed.</li> <li>Benny Zeevi, M.D. Managing General Partner, Tel Aviv Venture Partners - The Opportunities and Challenges of Digital Health</li> <li>Yael Glassman, CEO, Nutrino Health - Business models in digital health</li> </ul>
11:30AM -11:50AM	Coffee break
11:50AM-1:30PM	Session 21 (Continue): Healthcare IT and Health Tech- Part 2 Michal Rosen-Zvi, Ph.D, Director for Healthcare Informatics at IBM Research- Opportunities and Challenges

	in Healthcare Big Data and Al
	Susan Alpert, PhD, MD, Former Senior Vice President, Chief Regulatory Officer of Medtronic, Former
	Vice President of Regulatory Sciences for C.R. Bard, Inc., previously worked at FDA -
	Are Digital and Mobile Health Tools Medical Devices? Who's Opinion Counts?
	Tamara Mansfeld, Global Innovation Lead, Pfizer Corporate Strategy & Innovation- Pharma perspectives
	on Digital Health
1:30PM – 2:30PM	Networking Luncheon
2:30PM- 4:30PM	Session 21 (Continue): Healthcare IT and Connected Health - Part 3
	Adam Dicker, MD, PhD, FASTRO, Enterprise Senior Vice President, Professor and Chair of Enterprise
	Radiation Oncology, Sidney Kimmel Cancer Center, Sidney Kimmel Medical College, Thomas Jefferson
	University- How to develop collaboration with health care systems and approaches for clinical validation in digital health
	Dr. Moritz Hüsch, Partner, Covington – Healthcare data protection in the age of digital health
	Dr. Efrat Shefer, President of Philips Israel and General Manager, Imaging Clinical Applications & Platforms, Healthcare Informatics, Royal Philips
4:30PM-6:00PM	Session 22: The Persuasive Pitch, Part 3: Presentations Workshop
	Moderator: Benny Zeevi, M.D. Managing General Partner, Tel Aviv Venture Partners
	Mike Berman, medical device investor/entrepreneur, past President of the Cardiology business of Boston
	Scientific
	Bob Goldberg Ph.D., Vice President CMPI, CEO Thrive HealthRx, LLC
6:00PM- 6:30PM	Program Adjournment
	Session 23: Teams gather for "Take-aways Exercise"
	Each participant will receive at registration a worksheet to record for each session one major lesson o
	"take-away."

\* Changes in curriculum may occur